



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, July 14, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,425.0	21,532.4	(107.4)	(0.50)	(1,199.3)	(5.3)
S&P SL 20 Index	5,997.0	6,022.2	(25.2)	(0.4)	(160.4)	(2.6)
RSI	31.7	33.9				
Value of Turnover (LKR Mn)	1,089.1	1,036.8	52.3	5.0		
TRI on All Share (ASTRI)	33,650.5	33,819.2				
Foreign Purchases (LKR Mn)	16.0	37.8				
Foreign Sales (LKR Mn)	142.9	93.8				
Foreign Net Flow (LKR Mn)	(126.9)	(55.9)				
Volume of Turnover (No. in Mn)	48.7	79.7				
Market Capitalization (LKR Bn)	7,765.9	7,800.9				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
14-Jul-2026	21,532.38	21,540.47	8.09	21,411.00	-121.38	21,424.99	-107.39	-0.50%



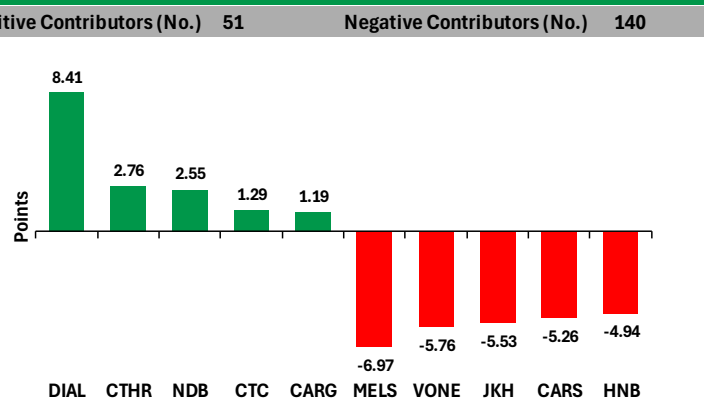
Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TAJ	33.30	2.30	7.42%	-1.41	-3.78	-	-23.62	-8.81	-
COLO	39.10	2.00	5.39%	4.28	41.00	-	9.14	0.95	-
NTB(X)	415.50	15.50	3.88%	59.50	295.38	7.00	6.98	1.41	1.68%
MDL	20.60	0.60	3.00%	0.26	4.40	-	79.23	4.68	-
SLND	3,408.75	97.50	2.94%	-8.28	1,753.85	15.00	-411.59	1.94	0.44%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
PMB	11.40	(1.00)	-8.06%	0.87	8.51	-	13.10	1.34	-
RENU	775.25	(64.75)	-7.71%	193.98	1783.62	4.00	4.00	0.43	0.52%
ATL	19.10	(1.40)	-6.83%	1.72	20.41	-	11.10	0.94	-
MBSL	10.70	(0.60)	-5.31%	0.32	8.13	-	33.44	1.32	-
CERA	170.00	(9.50)	-5.29%	15.19	195.27	6.40	11.19	0.87	3.76%

Top Crossings

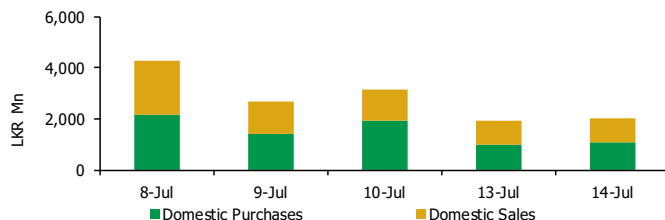
Stock	Qty	Price	Turnover(LKR)
LIOC	748,841	136.00	101,842,376
CCS	500,000	124.00	62,000,000
HNB(X)	92,000	315.00	28,980,000
AEL	351,206	76.00	26,691,656
COMB	100,000	202.00	20,200,000

Contributors to ASPI



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

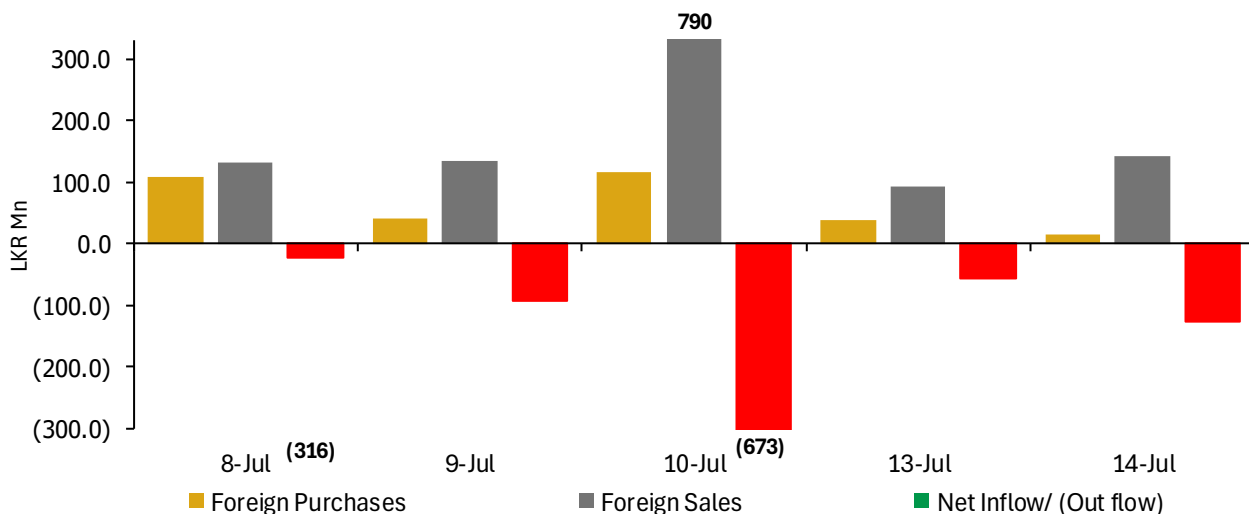
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	40.22	COMB	(457.36)
HAYC	9.86	SPEN	(99.86)
TKYO(X)	6.85	SAMP	(69.44)
BIL	0.55	CCS	(68.89)
CALT	0.36	SEYB(X)	(11.19)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,193	59,993	(36,800)

*From January 02 to July 14, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	20.30%
Food Beverage & Tobacco	158,652,646.00	14.34%
Materials	143,834,110.65	13.63%
Capital Goods	78,419,712.30	12.12%
Diversified Financials	49,433,730.10	11.47%
Energy	132,374,806.45	10.25%
Insurance	159,492,273.95	4.27%
Retailing	16,001,211.60	2.59%
Real Estate Management & Development	65,982,965.10	2.18%
Household & Personal Products	486,016,259.00	1.47%
Consumer Services	13,199,606.00	1.46%
Utilities	18,261,812.60	0.96%
Food & Staples Retailing	70,793,959.55	0.91%
Consumer Durables & Apparel	8,930,311.20	0.86%
Automobiles & Components	5,349,384.95	0.86%
Commercial & Professional Services	4,883,483.70	0.75%
Health Care Equipment & Services	4,846,930.10	0.68%
Transportation	832,888.25	0.65%
Telecommunication Services	2,557,635.50	0.17%
Software & Services	131,389.90	0.07%

Total Turnover (LKR)	1,089,079,076
YTD Avg. Turnover (LKR)	4,233,716,155
Monthly Avg. Turnover (LKR)	1,487,344,349

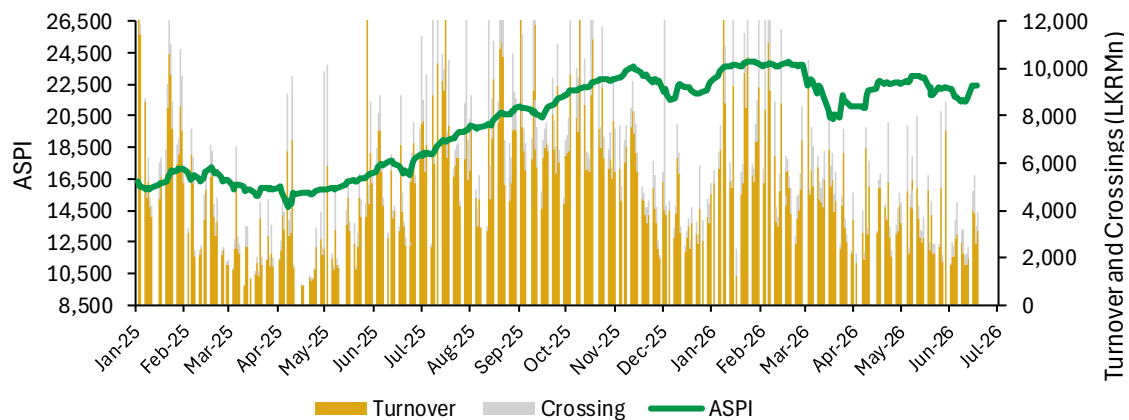
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	14,873	4,843	33%

*Upto July 14, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

8-Jul				9-Jul				10-Jul				13-Jul				14-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.80	60.00%	104,501,187	ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119
JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506	JKH	19.80	-0.50%	947,538
COCO	25.00	-1.19%	18,016,562	COCO	24.70	-1.20%	7,586	COCO	24.70	0.00%	87,244	COCO	25.00	1.21%	7,239	COCO	24.60	-1.60%	21,842
SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950	SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736
EBCR	40.00	-4.76%	4,179,790	EBCR	40.00	0.00%	38,258	EBCR	40.00	0.00%	48,329	EBCR	40.00	0.00%	50,717	EBCR	40.00	0.00%	4,772
				ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119
				HHL	32.00	-1.54%	5,750,169	HHL	32.10	0.31%	1,651,824	HHL	31.80	-0.93%	158,255	HHL	31.50	-0.94%	278,377
				JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506	JKH	19.80	-0.50%	947,538
				SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950	SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736
				CITW	1.70	0.00%	2,317,899	CITW	1.70	0.00%	902,532	CITW	1.70	0.00%	5,493,786	CITW	1.70	0.00%	888,402
								ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119
								JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506	JKH	19.80	-0.50%	947,538
								COMB	205.25	0.00%	2,541,864	COMB	203.00	-1.10%	274,175	COMB	202.25	-0.37%	252,131
								CIC(X)	25.30	1.20%	1,700,793	CIC(X)	25.00	-1.19%	101,293	CIC(X)	24.60	-1.60%	272,840
								CCS	128.00	3.43%	1,700,253	CCS	124.50	-2.73%	189,474	CCS	124.00	-0.40%	770,635
												ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119
												CITW	1.70	0.00%	5,493,786	CITW	1.70	0.00%	888,402
												BIL	5.40	-1.82%	3,601,031	BIL	5.30	-1.85%	757,737
												SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736
												TESS(X)	1.40	-6.67%	2,872,606	TESS(X)	1.40	0.00%	49,544
																SEMB	1.00	0.00%	12,710,736
																ASPH	0.60	0.00%	4,220,119
																SCAP	11.30	-5.04%	2,294,496
																HNBF	8.60	-3.37%	1,970,217
																COOP	3.50	-2.78%	1,491,550

Source : CSE